

MISD Approved 403(b) and 457(b) Provider Listing

Provider Information		Products ¹ Offered	Plans Offered
Provider:	Wells Fargo Advisors	Various Mutual Funds	403(b)
Contact Person:	Kristina Szalach, Joe Kenyon, Dave Smith		457(b)
Address:	43630 Hayes, Suite 200		Roth 403(b)
City/State:	Clinton Township, MI 48038		
Phone:	(800) 289-9401		
Provider:	Wells Fargo Advisors	Various Mutual Funds	403(b)
Contact Person:	Jim Marchand		457(b)
Address:	2401 West Big Beaver		Roth 403(b)
City/State:	Troy, MI 48084		
Phone:	(248) 273-4341		
Provider:	GLP & Associates	Various Mutual Funds	403(b)
Contact Person:	Mike McEvilly		457(b)
Address:	37000 12 Mile Road, Suite 101		Roth 403(b)
City/State:	Southfield, MI 48331		
Phone:	(248) 489-0101		
Provider:	Great American Financial Advisors, Inc.	American Funds Great American (457) ???	403(b)
Contact Person:	Sharon Grisdale		457(b)
Address:	2961 Vicking Dr		
City/State:	Walled Lake, MI 48390		
Phone:	(248) 926-9536		
Provider:	AXA- Advisors LLC	Equitable	403(b)
Contact Person:	Don Hobley		
Address:	5435 Corporate Dr, Ste 100		
City/State:	Troy, MI 48098		
Phone:	(248) 641-3500		
Provider:	Scripter & Associates	American Funds	403(b)
Contact Person:	Cleaton M. Lindsey III		
Address:	3155 W. Big Beaver Rd. Suite 103		
City/State:	Troy, MI 48084		
Phone:	(248) 643-4965		
Provider:	Horace Mann	Horace Mann	403(b)
Contact Person:	Daniel Lepo		457(b)
Address:	41149 Redwood Court		
City/State:	Clinton Township, MI 48038		
Phone:	(586) 286-5957		
Provider:	National Insurance Services	Various Mutual Funds	403(b)
Contact Person:	Michael J. Reesman		457(b)
Address:	43120 Utica Rd, Ste 400		Roth 403(b)
City/State:	Sterling Hts, MI 48314		
Phone:	(586) 803-1400		
Provider:	M3 Investment Services (Legend Equities Corp.)	Various Mutual Funds	403(b)
Contact Person:	Robert Bernhardt		457(b)
Address:	2985 Twelve Mile Rd		
City/State:	Berkley, MI 48072		
Phone:	(248) 543-3400		

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	Provider Information	Products ¹ Offered	Plans Offered
Provider:	TIAA CREF	TIAA-CREF	403(b)
Contact Person:	Edward Bolt		457(b)
Address:	2000 Town Center #2000		
City/State:	Southfield, MI 48075-1125		
Phone:	(248) 351-1411		
Provider:	Eschels Financial Group, Inc. (ProEquities)	Various Mutual Funds	403(b)
Contact Person:	Michelle Pawl-Gierak		457(b)
Address:	180 East Brown		
City/State:	Birmingham, MI 48009-6200		
Phone:	(248) 644-1144		
Provider:	Fidelity Retirement Services	Fidelity Direct	403(b)
Contact Person:			
Address:			
City/State:			
Phone:	(800) 343-0860		
Provider:	Vanguard Fiduciary Trust Company	Vanguard Direct	403(b)
Contact Person:			
Address:			
City/State:			
Phone:	(800) 662-2003		

¹ This is not an exhaustive list of products. Contact provider for more information.

The providers listed above have been selected by employees of the Macomb ISD and have satisfied and maintained minimum employee participation requirements. Participating employees must select from one of the approved providers above. Selecting identical or similar products from providers not listed above will not be accepted.