

## MISD Approved 403(b) and 457(b) Provider Listing

Provider Information	Products <sup>1</sup> Offered	Plans Offered
Provider: GLP & Associates Contact Person: Mike McEvilly and Robert DeRoven Address: 37000 12 Mile Road, Suite 101 City/State: Farmington Hills, MI 48331 Phone: (248) 489-0101	Various Mutual Funds	403(b) 457(b) Roth 403(b)
Provider: Raymond James & Associates, Inc. Contact Person: Jim Marchand Address: 19176 Hall Rd, Suite 100 City/State: Clinton Township, MI 48038 Phone: (586) 221-4952	Aspire 403b	403(b)
Provider: Consolidated Financial Co. (Lincoln Investment) Contact Person: Brian Hamlin Address: 28411 Northwestern Hwy. Suite 950 City/State: Southfield, MI 48034 Phone: (248) 351-6000 / (800) 232-2283	Lincoln Investment Planning Inc.	403(b) 457(b)
Provider: AXA - Advisors LLC Contact Person: William H. Roberts and Joseph Sarnecky Address: 201 W. Big Beaver Rd., Suite 300 City/State: Troy, MI 48084 Phone: (248) 641-2653	Equitable	403(b) 457(b)
Provider: Scriptor & Associates Contact Person: Cleaton M. Lindsey III Address: 3155 W. Big Beaver Rd. Suite 103 City/State: Troy, MI 48084 Phone: (248) 643-4965	American Funds	403(b)
Provider: Horace Mann Contact Person: Daniel Lepo Address: 41149 Redwood Court City/State: Clinton Township, MI 48038 Phone: (586) 286-5957	Horace Mann	403(b) 457(b)
Provider: National Insurance Services Contact Person: Michael J. Reesman Address: 43120 Utica Rd, Ste 400 City/State: Sterling Hts, MI 48314 Phone: (586) 803-1400	Various Mutual Funds	403(b) 457(b) Roth 403(b)
Provider: M3 Investment Services (Legend Equities Corp.) Contact Person: Robert Bernhardt Address: 2985 W Twelve Mile Rd City/State: Berkley, MI 48072 Phone: (248) 543-3400	Various Mutual Funds	403(b) 457(b) Roth 403(b)
Provider: TIAA CREF Contact Person: Edward Bolt Address: 2000 Town Center #2000 City/State: Southfield, MI 48075-1125 Phone: (248) 351-1411	TIAA-CREF	403(b) 457(b)
Provider: Eschels Financial Group, Inc. (ProEquities) Contact Person: Michelle Pawl-Gierak Address: 180 East Brown City/State: Birmingham, MI 48009 Phone: (248) 644-1144 / (800) 969-9990	Various Mutual Funds	403(b) 457(b)
Provider: Fidelity Retirement Services Phone: (800) 835-5097	Fidelity Direct	403(b) /457(b)
Provider: Vanguard Fiduciary Trust Company Phone: (800) 662-2003	Vanguard Direct	403(b)

<sup>1</sup> This is not an exhaustive list of products. Contact provider for more information.

The providers listed above have been selected by employees of the Macomb ISD and have satisfied and maintained minimum employee participation requirements. Participating employees must select from one of the approved providers above. Selecting identical or similar products from providers not listed above will not be accepted.